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9 Proposed Counsel for the Debtor

E-filed on November 18, 2011

7 UNITED STATES BANKRUPTCY COURT  
8 DISTRICT OF NEVADA

9 In re:

CASE NO.: BK-N-11-52345-BTB

10 DOUBLE U LIVESTOCK, LLC.

Chapter 12

11 Debtor.

12 FIRST AMENDMENT TO  
13 CHAPTER 12 PLAN #2,  
14 VALUATION MOTION and  
15 MOTION TO CONFIRM

16 Hearing Date: November 21, 2011  
17 Hearing Time: 10:30 a.m.  
18 Estimated Time: 1 hour

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**CHAPTER 12 PLAN**

DOUBLE U LIVESTOCK, LLC ("Debtor") submits this First Amendment to its Chapter 12 Plan #2, pursuant to section 1223 of the Bankruptcy Code by changing the provisions of Paragraph 6.B. by deleting the last two sentences in Class 2, to wit, by deleting the following language:

"In the fifth year, Debtor shall pay Class 2 claimants at least \$50,000 or such amount as will pay them in full, whichever is less. Sums paid to the Trustee on behalf of this Class shall be distributed by the Trustee pro-rata among all allowed Class 2 claims."

and by adding the following language in the place and stead of the deleted language:

"All allowed Class 2 General Unsecured Claims shall be paid in full on or before the end

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of the 5th year of the Plan.

Debtor shall have 90 days following confirmation to object to claims. If Debtor's allowed unsecured claims exceed \$50,000, Debtor shall either reduce them by payment to the Trustee in sufficient sum to bring them to \$50,000 or less at the beginning of the fifth year of the Plan or put the ranch up for sale at the beginning of the 5th year at a price determined by the Debtor and approved by the Chapter 12 trustee, the Trust, and Tri-State, which approval shall not be unreasonably withheld."

As amended, Paragraph 6.B. shall read as follows:

**"B. General Unsecured Secured Claims.**

**Class 2.**

"Allowed General Unsecured Claims shall be paid on or before December 31 of each year of the Plan a sum equal to of all of Debtor's disposable earnings, as determined by the Trustee, remaining after: 1) Plan payments on all secured claims, 2) Trustee's fees, 3) allowed administrative expenses and necessary post-petition operating expenses (See Feasibility Exhibit). Without limitation, Class 2 claims will receive no payments during the first four years of the Plan. All allowed Class 2 General Unsecured Claims shall be paid in full on or before the end of the 5th year of the Plan.

Debtor shall have 90 days following entry of any order confirming this Plan to object to claims. If Debtor's allowed unsecured claims exceed \$50,000, Debtor shall either reduce them by payment to the Trustee in sufficient sum to bring them to \$50,000 or less at the beginning of the fifth year of the Plan or put the ranch up for sale at the beginning of the 5th year at a price determined by the Debtor and approved by the Chapter 12 trustee, the Trust, and Tri-State, which approval shall not be unreasonably withheld."

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2 All other provisions of Debtor's Chapter 12 Plan #2, as filed herein on November 14,  
3 2011 shall remain the same.

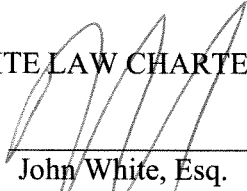
4 Dated November 18, 2011.

5 Double U Livestock, LLC

6  
7 by /s/ Jim West  
Jim West, managing member

8 Submitted by:

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10 WHITE LAW CHARTERED

11 By:   
12 John White, Esq.  
Proposed Counsel for the Debtor

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CERTIFICATE OF SERVICE

I hereby certify that on Nov. 18, 2011, I served the foregoing document entitled  
DEBTOR'S FIRST AMENDMENT TO CHAPTER 12 PLAN #2, VALUATION MOTION and  
MOTION TO CONFIRM, in the following manner:

☒ a. Via the Court's ECF System on November 18, 2011 to:

M. NELSON ENMARK

nenmark.trustee@gmail.com

Michael Lehnars on behalf of Creditor MARY WEST

micheallehnars@yahoo.com

KAARAN E. THOMAS on behalf of PETER AND RAMA PARIS FAMILY TRUST

kthomas@mcdonaldcarano.com, mmorton@mcdonaldcarano.com

AMY N. TIRRE on behalf of Creditor Tri-State Livestock Credit Corp

amy@amytirrelaw.com, admin@amytirrelaw.com

CHRISTOPHER JAIME on behalf of the Bank of Eastern Oregon at

cjaime@mclrenolaw.com

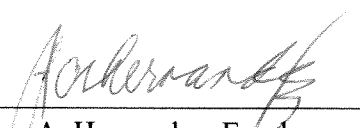
JOHN WHITE on behalf of debtor DOUBLE U LIVESTOCK, LLC

bankruptcy@whitelawchartered.com.; john@whitelawchartered.com;

☒ b. By depositing for mailing a copy of the foregoing document on Nov. 18, 2011, by First  
Class U.S. Mail, deposited at the U.S. Post Office, postage prepaid to all parties-in-interest as  
described in the attached mailing matrix.

The undersigned further affirms that the foregoing is true and correct to the best of my  
knowledge and that preceding document does not contain the Social Security number of any  
person.

Dated: November 18, 2011.

  
Mary A. Hernandez, Employee  
White Law Chartered